

# CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor or other person doing business with local governmental entity

This questionnaire is being filed in accordance with chapter 176 of the Local Government Code by a person doing business with the governmental entity.

By law this questionnaire must be filed with the records administrator of the local government not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

### OFFICE USE ONLY

Date Received

*Rayford Road  
MUD*

1 Name of person doing business with local governmental entity.

McCall, Parkhurst & Horton L.L.P.

2

Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than September 1 of the year for which an activity described in Section 176.006(a), Local Government Code, is pending and not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

3 Describe each affiliation or business relationship with an employee or contractor of the local governmental entity who makes recommendations to a local government officer of the local governmental entity with respect to expenditure of money.

McCall, Parkhurst & Horton L.L.P. is a municipal finance law firm. As such, from time to time we may provide legal services to First Southwest Company, the financial advisor to the Rayford Road Municipal Utility District (the "District"). We are not representing First Southwest Company in the matter for which we have been engaged by the District.

From time to time, we have an affiliation or business relationship with Smith, Murdaugh, Little & Bonham L.L.P., the District's bond counsel, for purposes of providing legal advise in matters pertaining to the federal income tax status of state or local bonds. We have been engaged by the District to act as special tax counsel in connection with the issuance of the District's bonds. Other than acting in such capacity, we have no affiliation or business relationship with the District's bond counsel in matters involving the District.

4 Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

N/A

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This section, item 5 including subparts A, B, C & D, must be completed for each officer with whom the filer has affiliation or business relationship. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire?

Yes

No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity?

Yes

No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

Yes

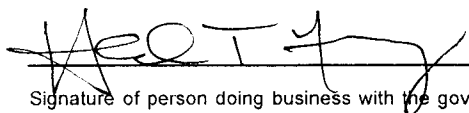
No

D. Describe each affiliation or business relationship.

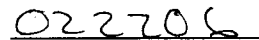
**6** Describe any other affiliation or business relationship that might cause a conflict of interest.

N/A

**7**

  
Signature of person doing business with the governmental entity

HAROLD T. FLANAGAN,  
Partner, McCall, Parkhurst & Horton L.L.P.

  
Date

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## OFFICE USE ONLY

Date Received

1 Name of person doing business with local governmental entity.

Myrtle Cruz, Inc..

Rayford Road  
Municipal Utility  
District

2

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Describe each affiliation or business relationship with an employee or contractor of the local governmental entity who makes recommendations to a local government officer of the local governmental entity with respect to expenditure of money.

4

Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

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A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire?

Yes       No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity?

Yes       No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

Yes       No

D. Describe each affiliation or business relationship.

**6** Describe any other affiliation or business relationship that might cause a conflict of interest.

Myrtle Cruz, Inc is also the bookkeeper for Montgomery County Drainage District #10 and Montgomery County Municipal Utility District #99. Both of these Districts have contractual agreements with Rayford Road M.U.D.

**7**

*Mary Jackson*

Signature of person doing business with the governmental entity

*2/22/06*

Date

*President: Myrtle Cruz Inc*

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Date Received

Rayford Road  
Municipal Utility District

1 Name of person doing business with local governmental entity.

Smith, Murdaugh, Little & Bonham, L.L.P.

2

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Describe each affiliation or business relationship with an employee or contractor of the local governmental entity who makes recommendations to a local government officer of the local governmental entity with respect to expenditure of money.

Smith, Murdaugh, Little & Bonham, L.L.P. (the "Firm") has been engaged to represent the governmental entity reflected above (the "Governmental Entity") to serve as general counsel, as bond counsel and as delinquent tax counsel. The Governmental Entity has engaged a financial advisor, engineer, tax assessor, auditor, bookkeeper and operator and may from time to time engage other consultants or service providers, who may make recommendations to a local governmental officer of the Governmental Entity with respect to expenditure of money. The Firm, through its individual attorneys, works closely with the Governmental Entity, consultants and service providers to assist in every aspect of the Governmental Entity's business, however, unless otherwise disclosed in the Form CIQ, neither the Firm nor individual partners or associates of the Firm derives any pecuniary benefit from any relationship with a consultant or service provider other than payment by the Governmental Entity for legal services rendered.

4

Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

None

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5 Name of local government officer with whom filer has affiliation or business relationship. (Complete this section only if the answer to A, B, or C is YES.) None

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A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire?

Yes

No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity?

Yes

No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

Yes

No

D. Describe each affiliation or business relationship.

6 Describe any other affiliation or business relationship that might cause a conflict of interest.

See attached, if applicable.

7

Signature of person doing business with the governmental entity

Date

Rayford Road Municipal Utility District (the "Governmental Entity")

Smith, Murdaugh, Little & Bonham, L.L.P. (the "Firm")

Answer No. 6

The Firm represents land owners and developers with regard to creation of municipal utility districts and other conservation and reclamation districts and in matters involving development of land within utility districts. The Firm also represents certain municipal utility districts and other conservation and reclamation districts, including districts in which such developers have developed or are developing land.

To the extent that any such utility district and/or developer has a contractual relationship with the Governmental Entity or may be involved in contract negotiations with the Governmental Entity, the Firm has a potential conflict of interest, or there may be a perceived conflict of interest, as to the Firm's representation of the District and the other district and/or developer. The potential conflict created by representation of both parties has been disclosed to the Governmental Entity.

The Firm represents the following districts and/or developers:

Montgomery County Drainage District No. 6  
Montgomery County Drainage District No. 10  
Montgomery County Municipal Utility District No. 99  
Southern Montgomery County Municipal Utility District  
Spring Creek Utility District  
Imperial Oaks Joint Venture, Ltd.  
Imperial Oaks No. 3, Ltd.  
Northway Land Company  
525 Investments, Ltd.  
Land Development Company, Ltd.

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Rayford Road  
Municipal Utility  
District

1 Name of person doing business with local governmental entity.

North Water District Laboratory Services, Inc.

2

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no affiliation

4 Describe each affiliation or business relationship with a person who is a local government officer and who appoints or employs a local government officer of the local governmental entity that is the subject of this questionnaire.

no affiliation

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Yes  No

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Yes  No

D. Describe each affiliation or business relationship.

6 Describe any other affiliation or business relationship that might cause a conflict of interest.

7

Whitney McCoy  
Signature of person doing business with the governmental entity

2/23/05  
Date

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Date Received

Rayford Road  
Municipal Utility  
District

1 Name of person doing business with local governmental entity.

*K-3 Resources, L.P. DBA Bmt - Biosolids Management*

2

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*Transportation and land application of biosolids*

4

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*none*

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Yes

No

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None

7

Scott O. Adams  
Signature of person doing business with the governmental entity

2-21-06  
Date

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## OFFICE USE ONLY

Date Received

Rayford Road  
Municipal Utility  
District

**1** Name of person doing business with local governmental entity.

First Southwest Company

**2**

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None, other than through interactions related to First Southwest Company's role as financial advisor to Rayford Road Municipal Utility District, which role First Southwest Company has resigned from to serve as underwriter to Rayford Road Municipal Utility District.

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Yes  No

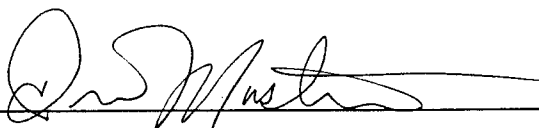
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Yes  No

D. Describe each affiliation or business relationship.

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7 First Southwest Company

By:   
Signature of person doing business with the governmental entity

2/16/06  
Date